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TPP and Animal Products Trade



September 27, 2012

Trans-Pacific Partnership

- TPP countries –
Australia, Brunei
Darussalam, Canada,
Chile, Malaysia,
Mexico, New Zealand,
Peru, Singapore, U.S.,
and Vietnam



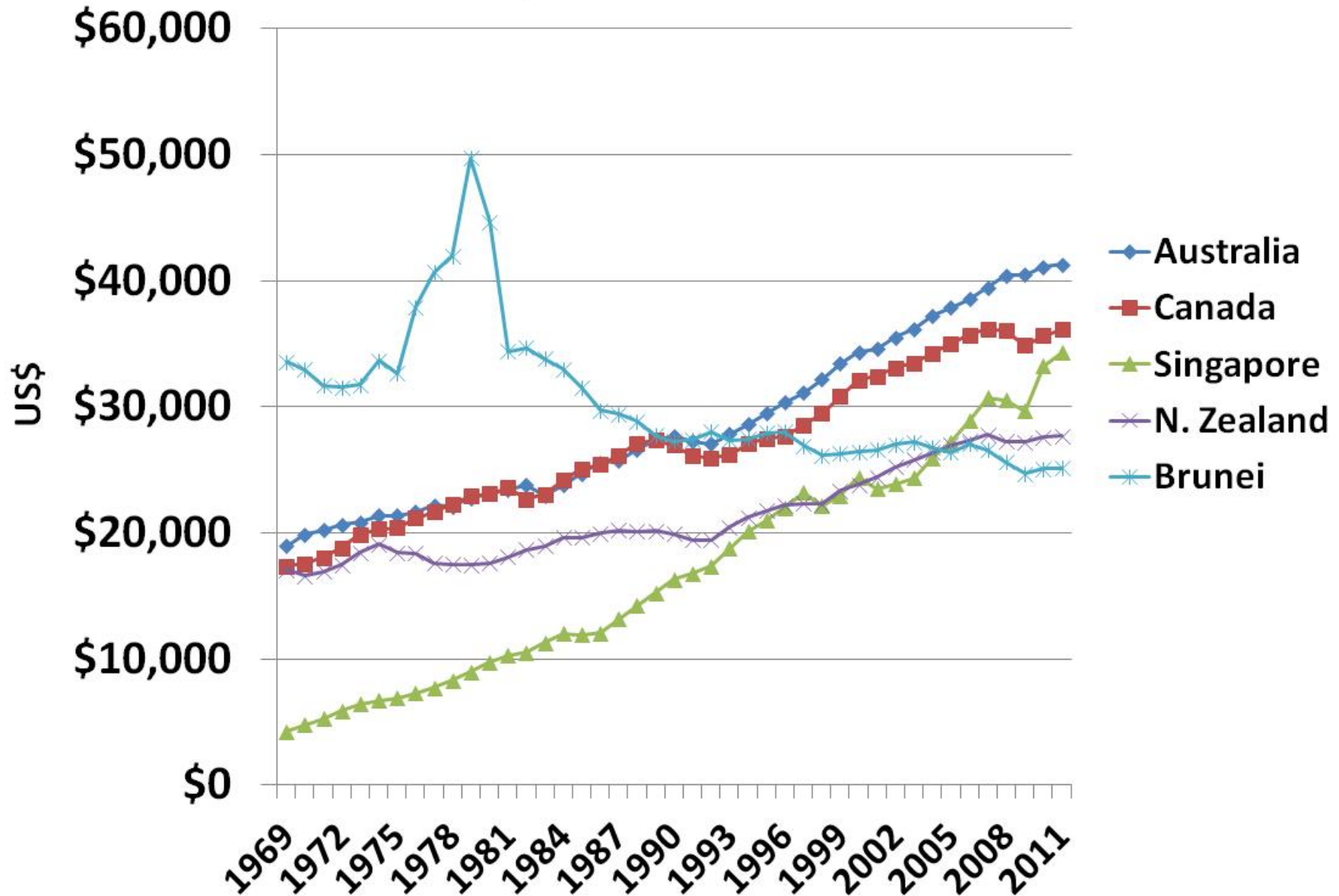
Current US Agreements

(TPP Group Only)

- Australia (bilateral, in force Jan. 2005)
- Brunei Darussalam (US meets with under TIFA)
- Canada (NAFTA)
- Chile (bilateral, in force Jan. 2004, duty free in 2016)
- Malaysia (FTA talks began, but halted in 2009)
- Mexico (NAFTA)
- New Zealand (none)
- Peru (bilateral, Jan. 2009)
- Singapore (bilateral, Sep. 2003)
- Vietnam (none)

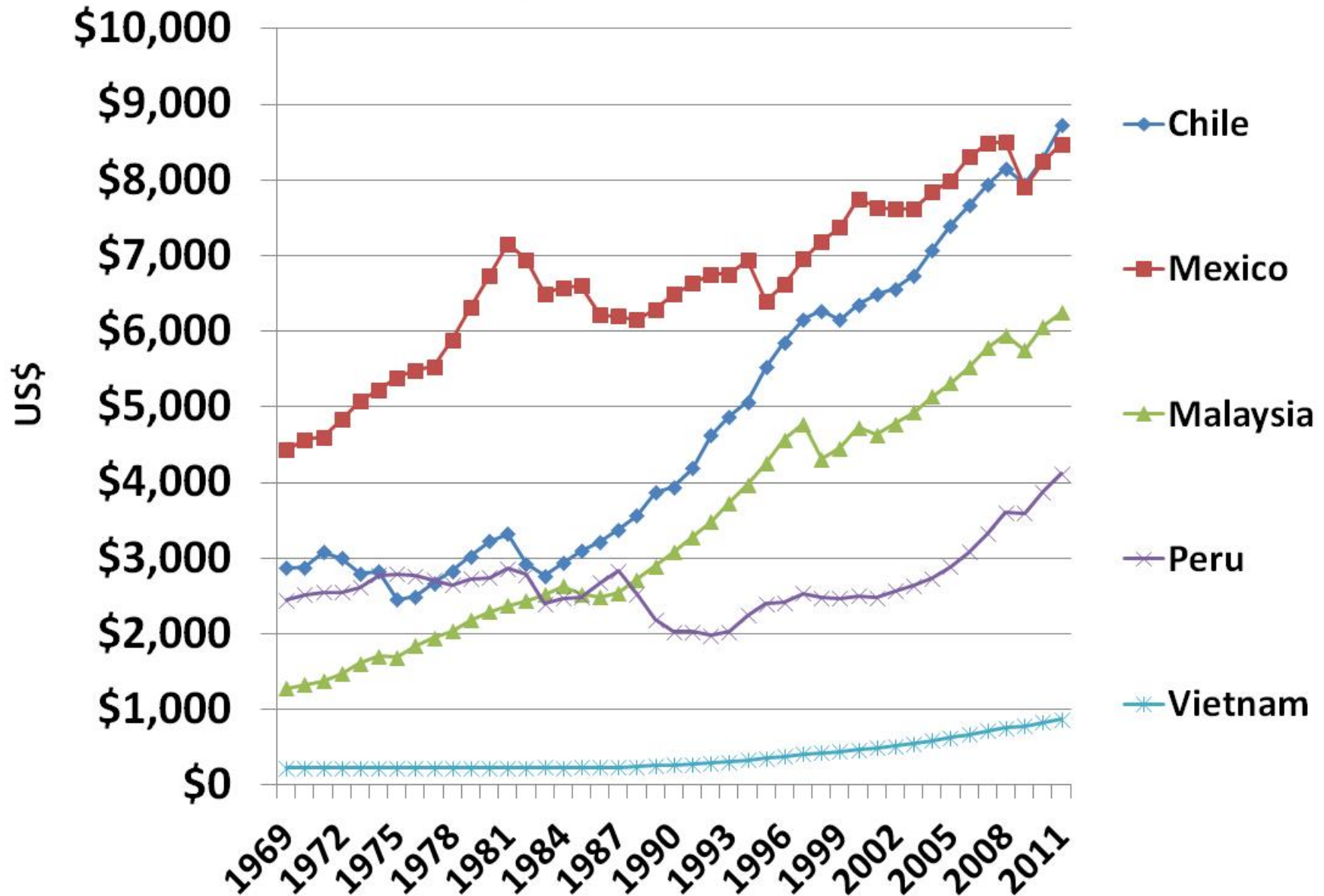


Per-Capita Incomes - TPP



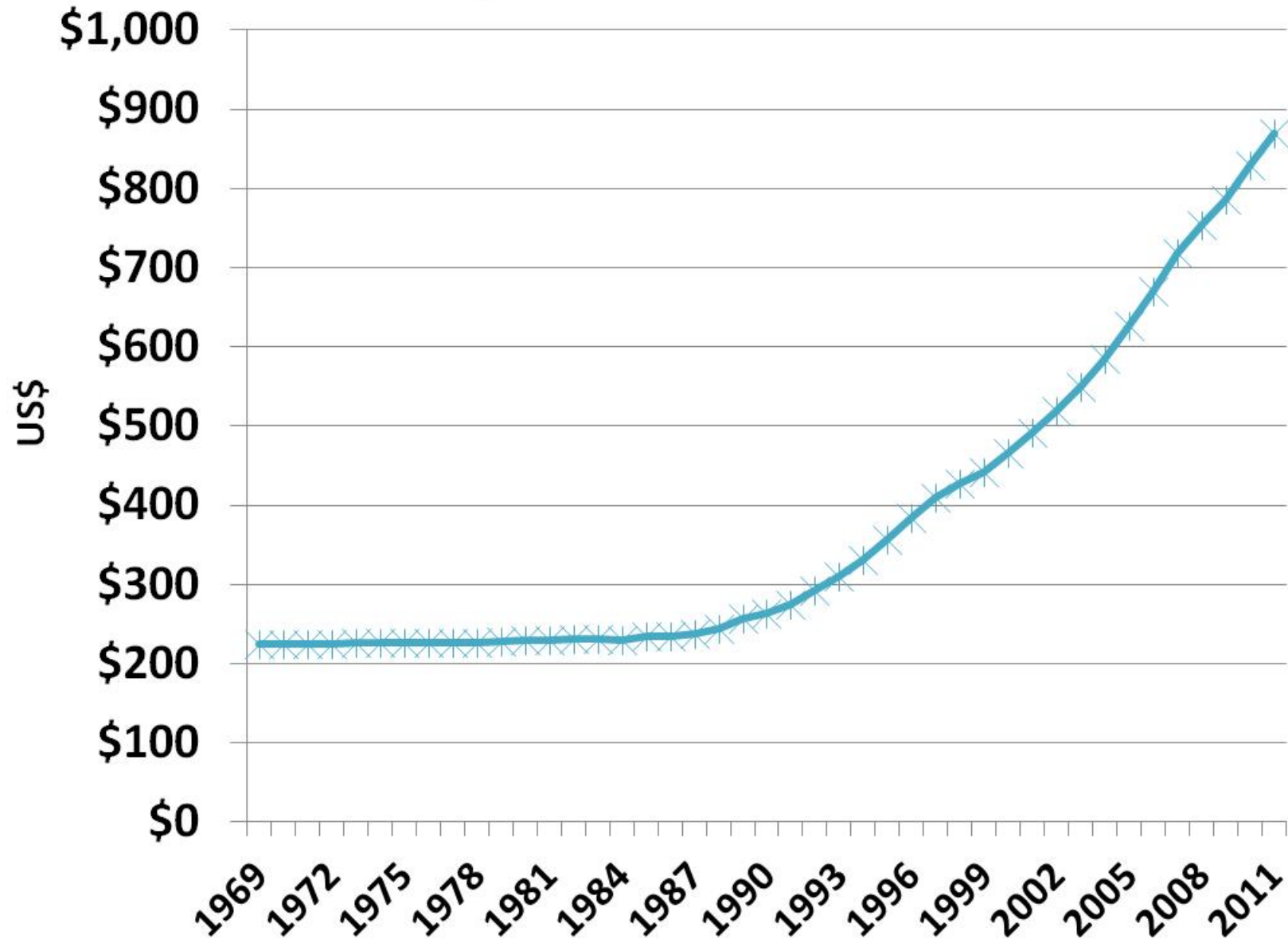
Source: ERS International Macroeconomic Data Set

Per-Capita Incomes - TPP



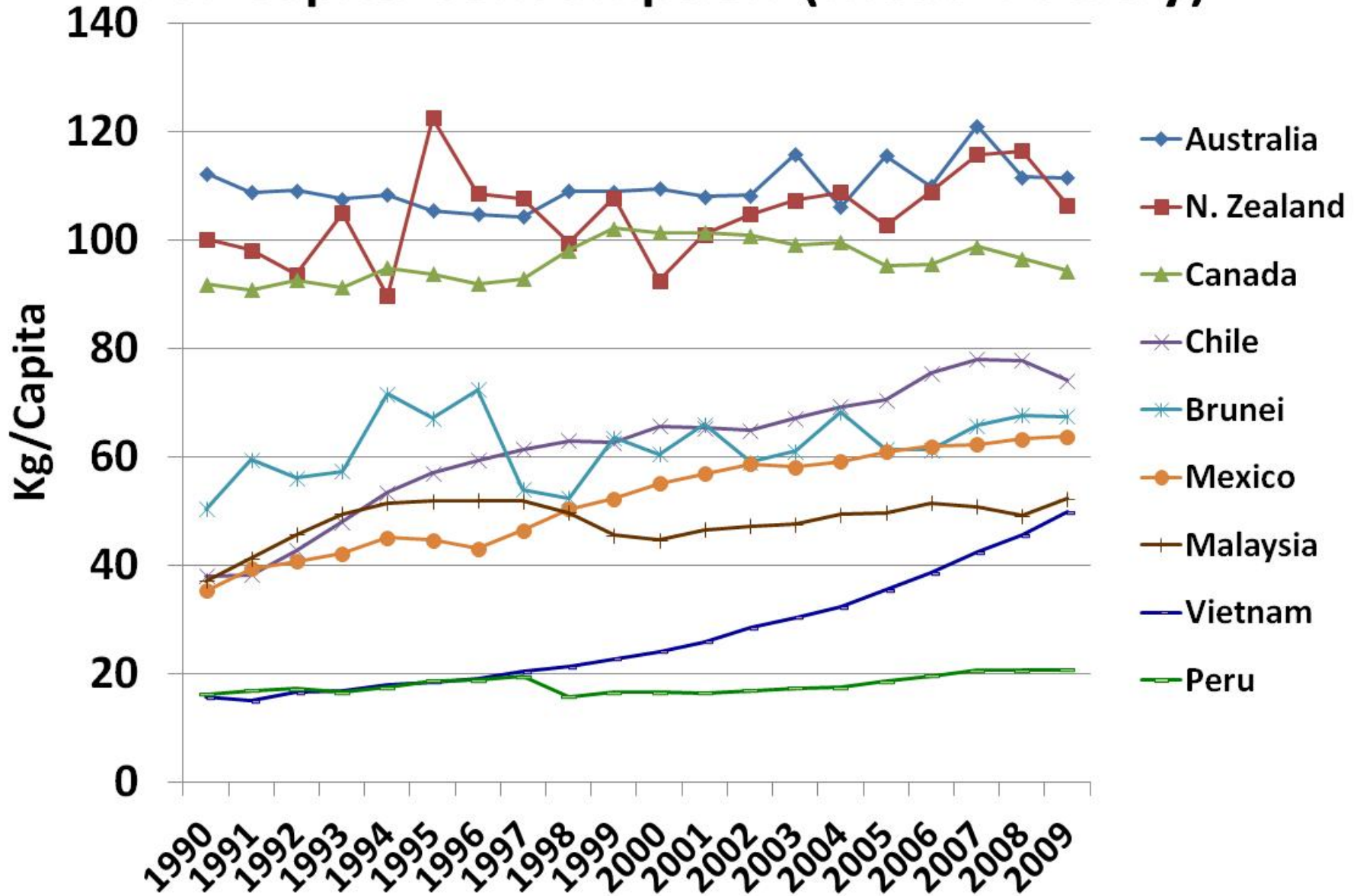
Source: ERS International Macroeconomic Data Set

Per-Capita Incomes - Vietnam



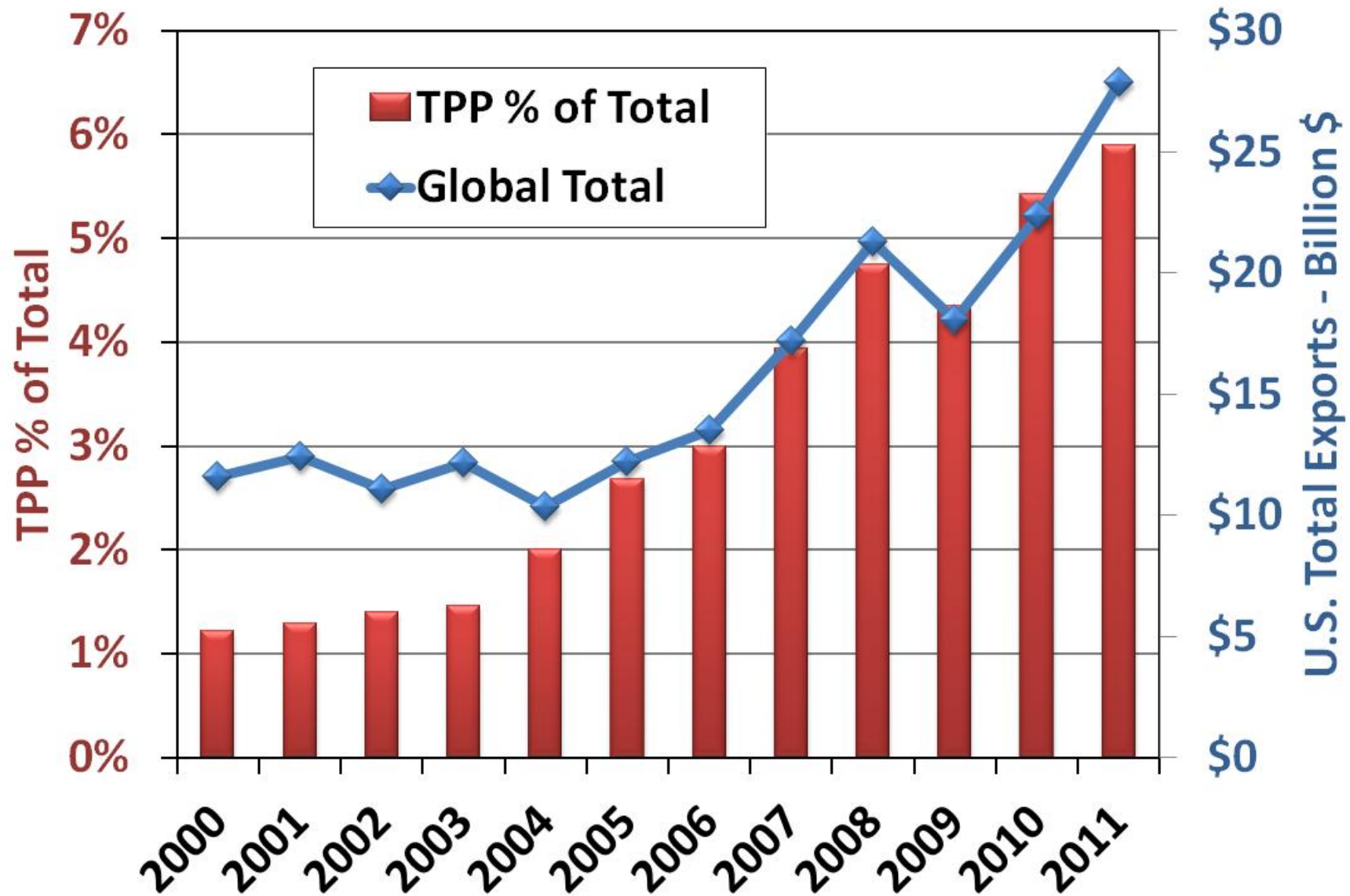
Source: ERS International Macroeconomic Data Set

Per Capita Consumption (Meat+Poultry)



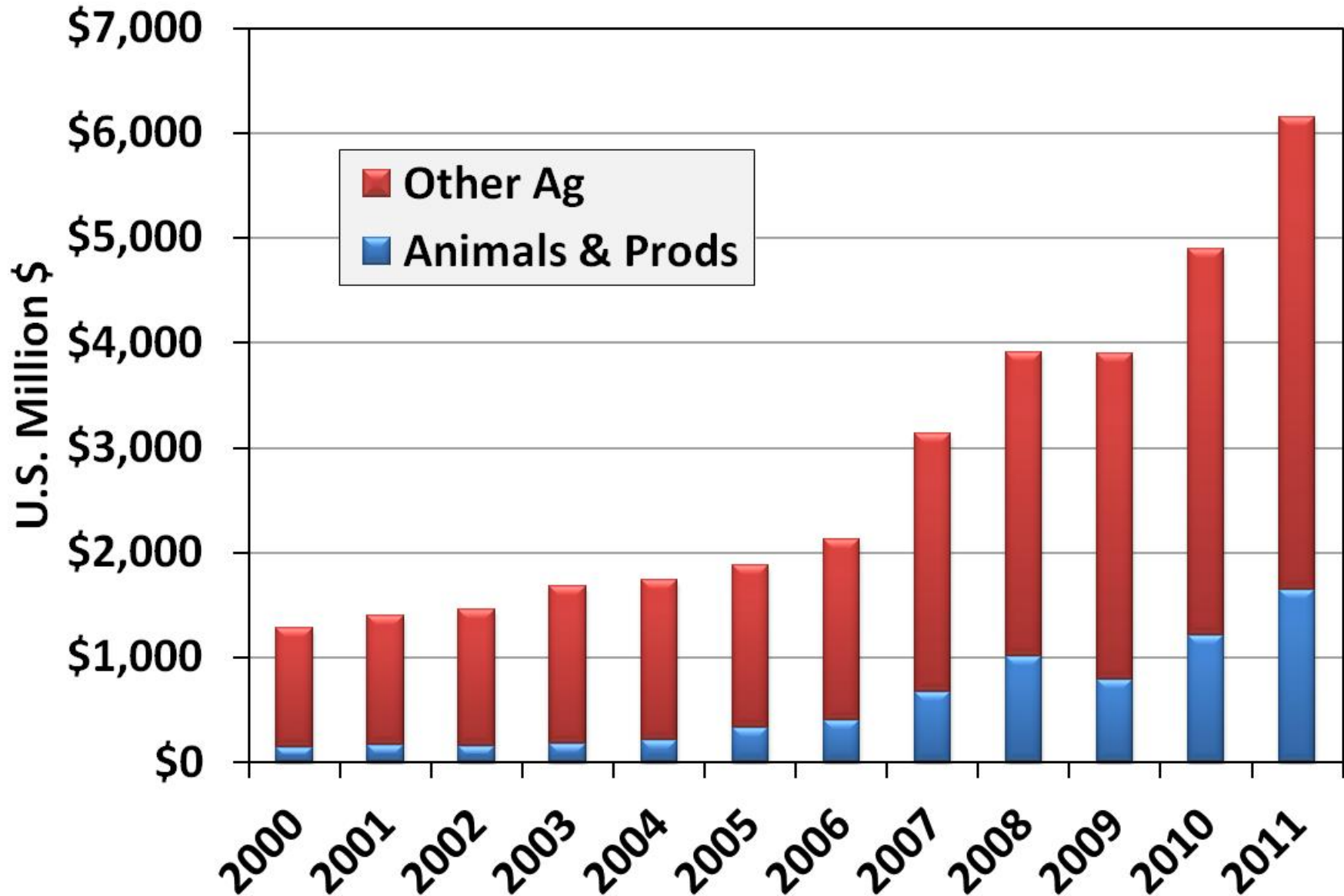
Source: UN/FAO

U.S. Exports: Animals and Products



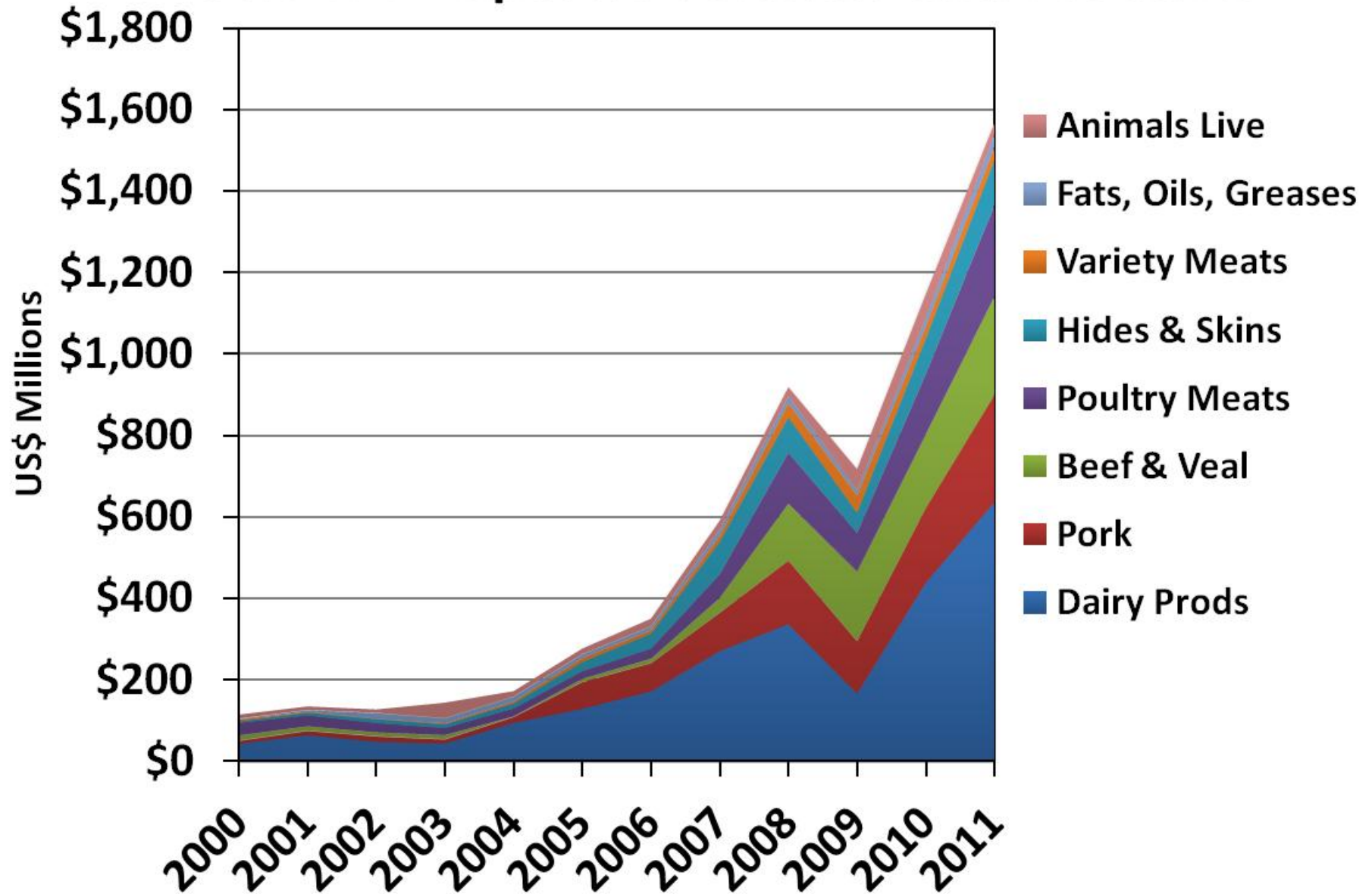
Source: USDA/FAS, TPP group excludes Canada/Mexico

U.S. Exports to TPP Countries



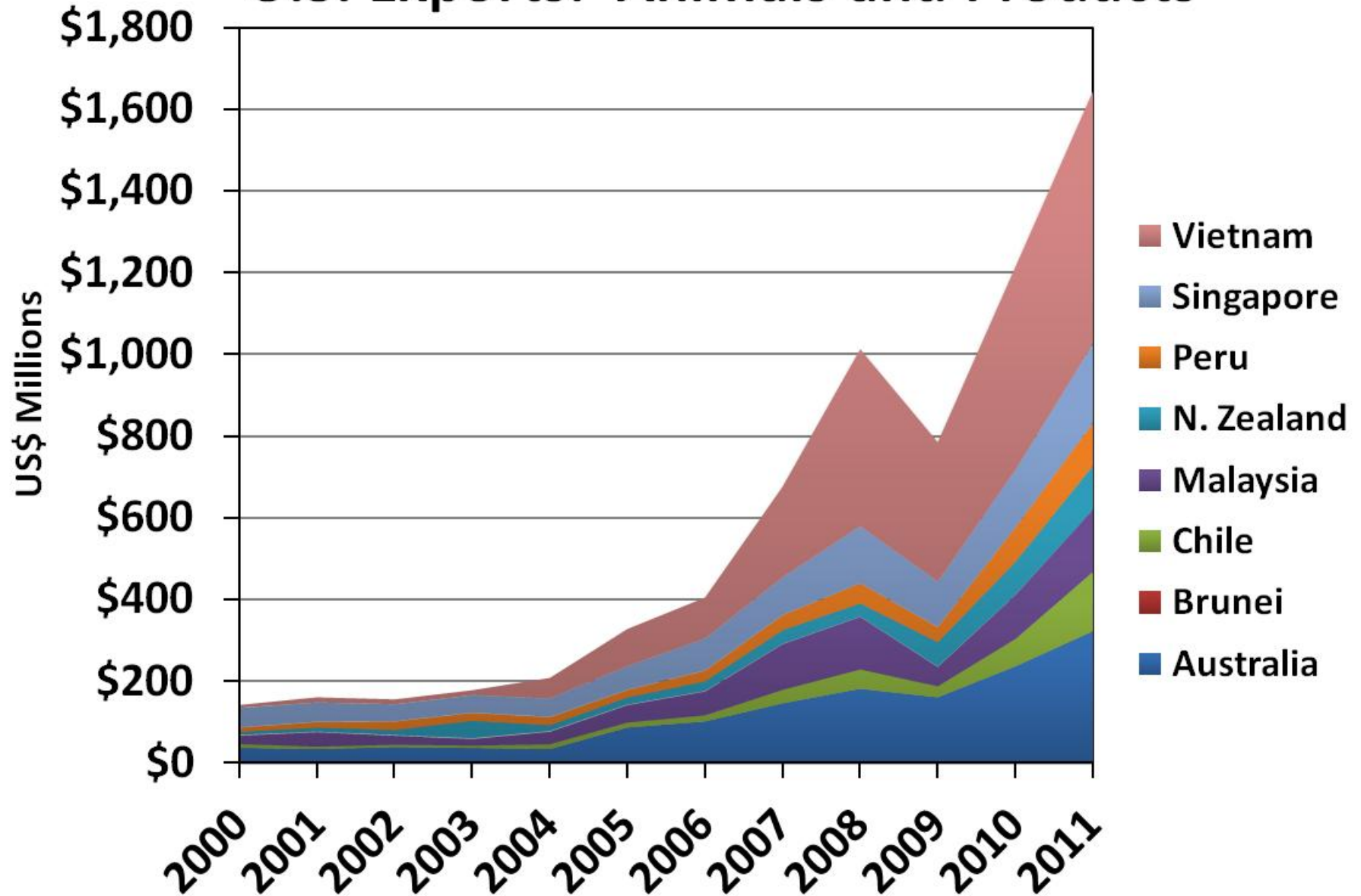
Source: USDA/FAS, TPP group excludes Canada/Mexico

U.S. TPP Exports: Animals and Products



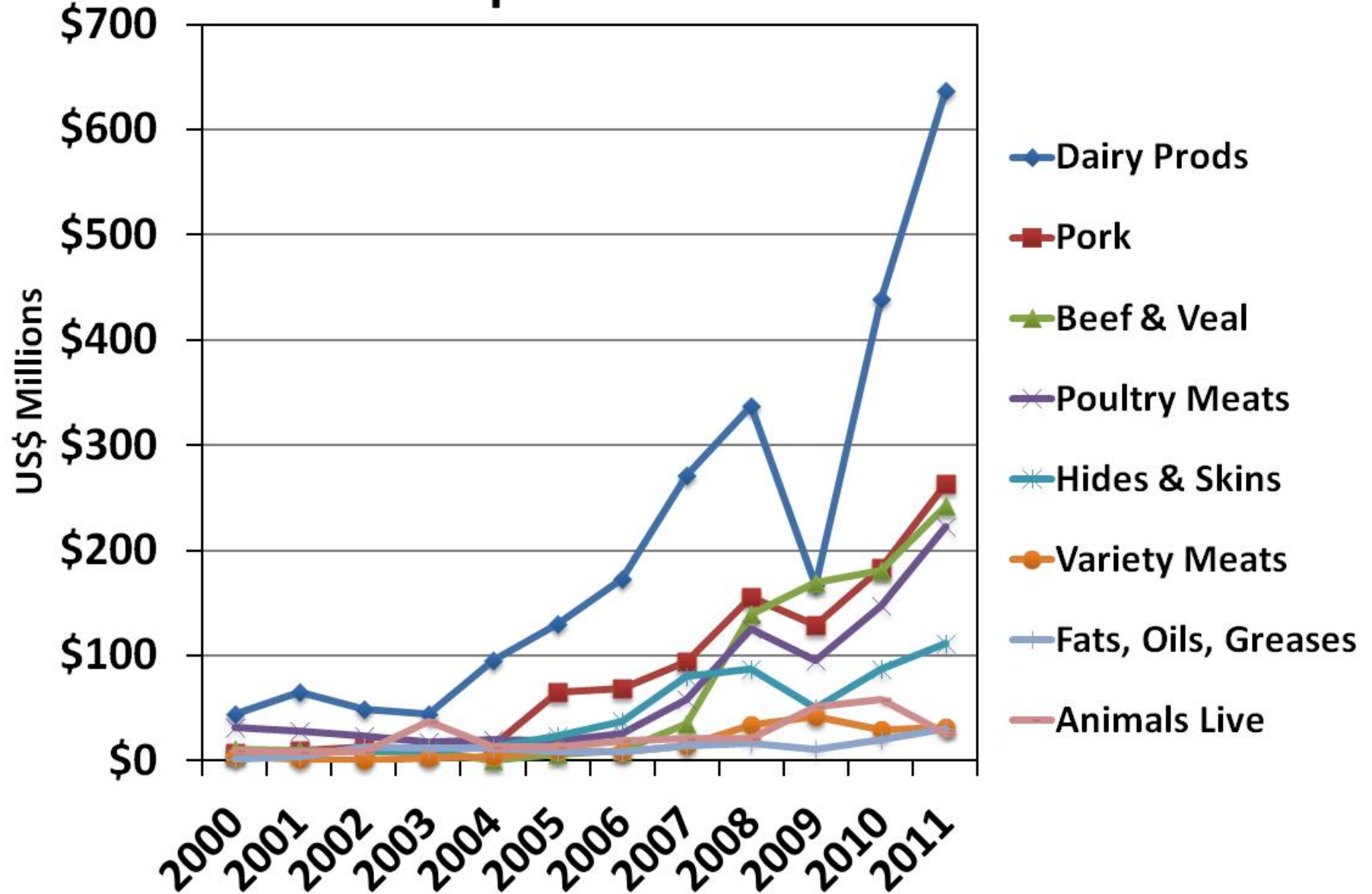
Source: USDA/FAS, TPP group excludes Canada/Mexico

U.S. Exports: Animals and Products



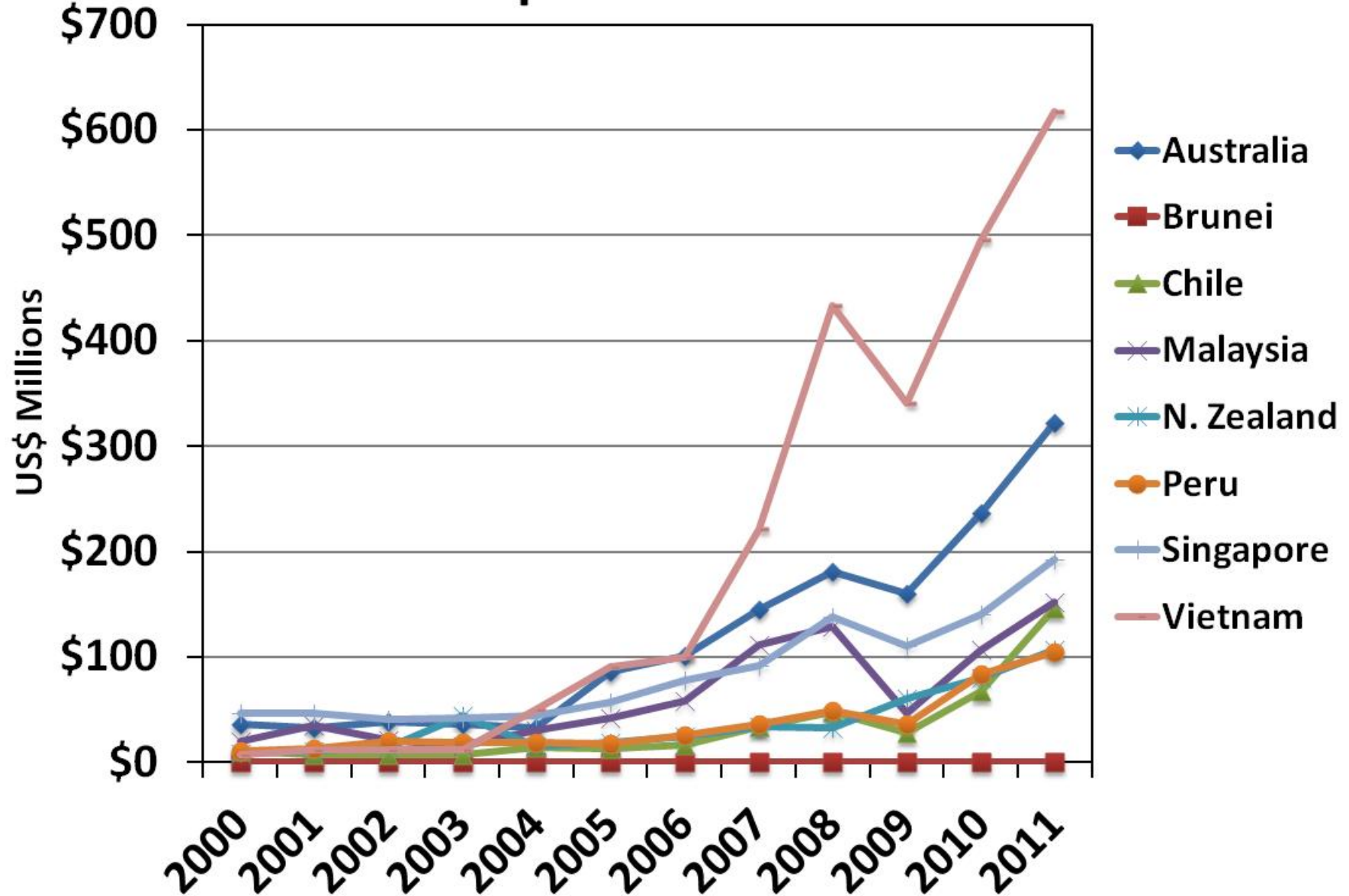
Source: USDA/FAS, TPP group excludes Canada/Mexico

U.S. TPP Exports: Animals and Products



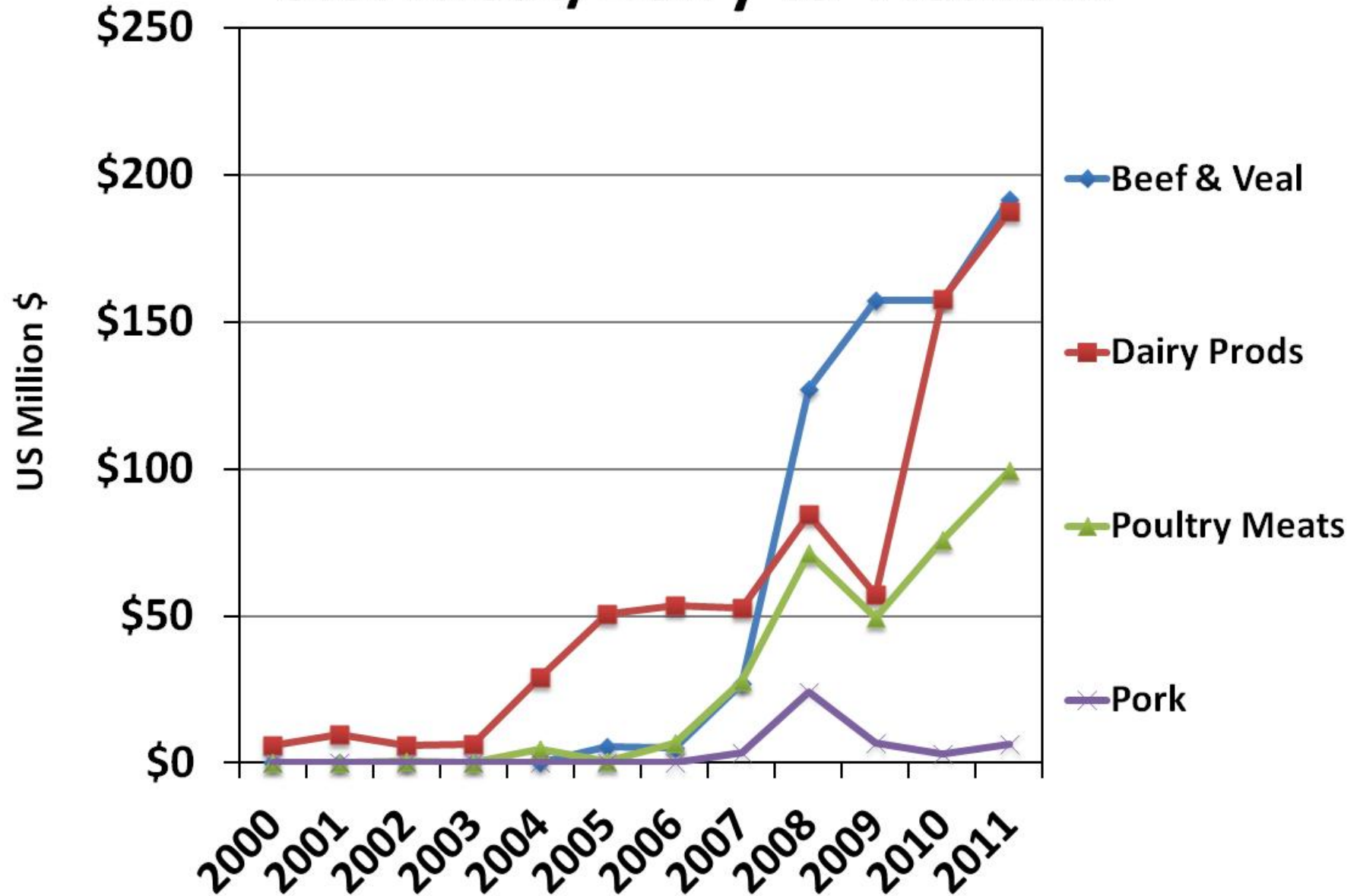
Source: USDA/FAS, TPP group excludes Canada/Mexico

U.S. TPP Exports: Animals and Products



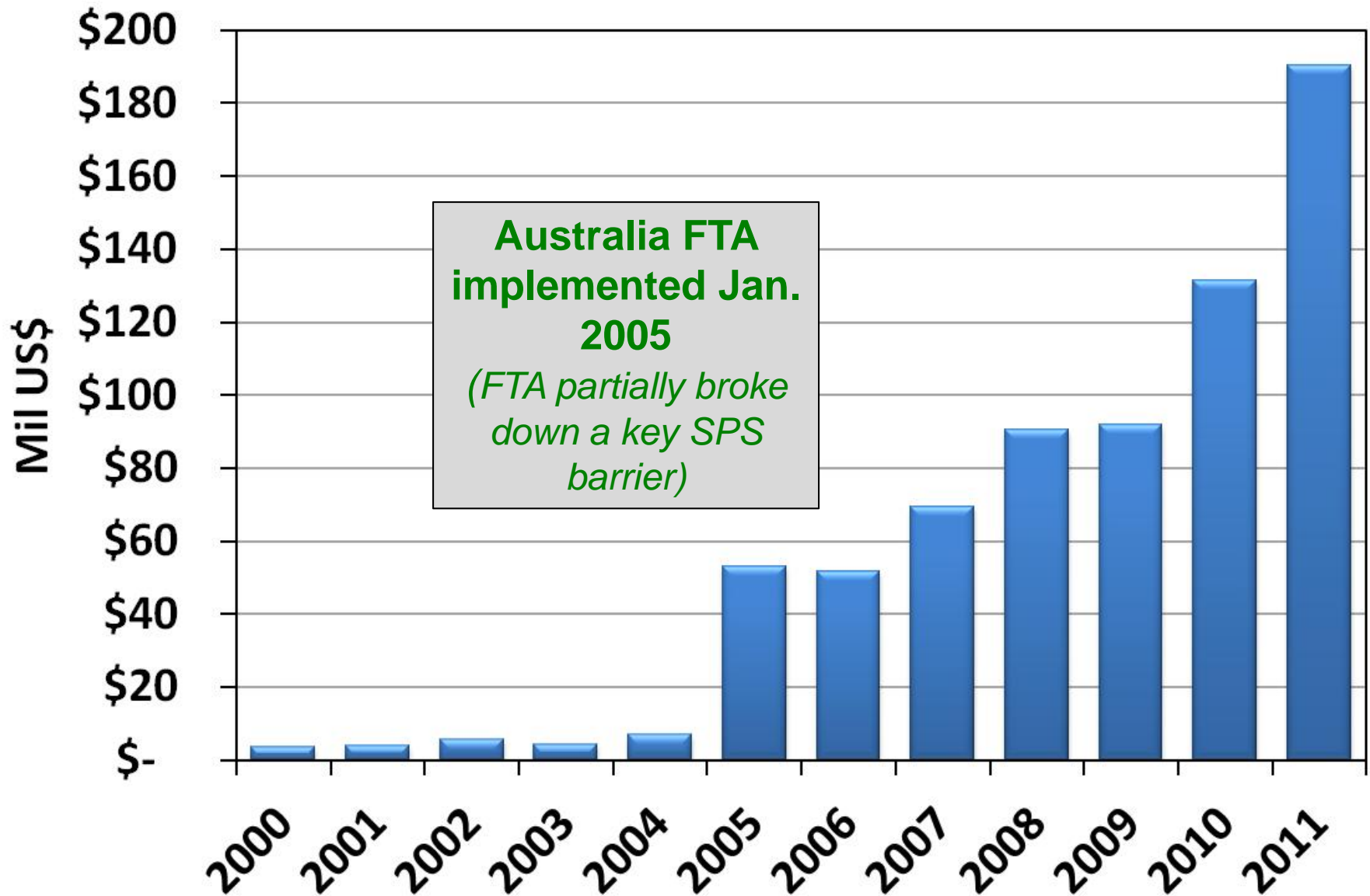
Source: USDA/FAS, TPP group excludes Canada/Mexico

U.S. Meat/Dairy to Vietnam



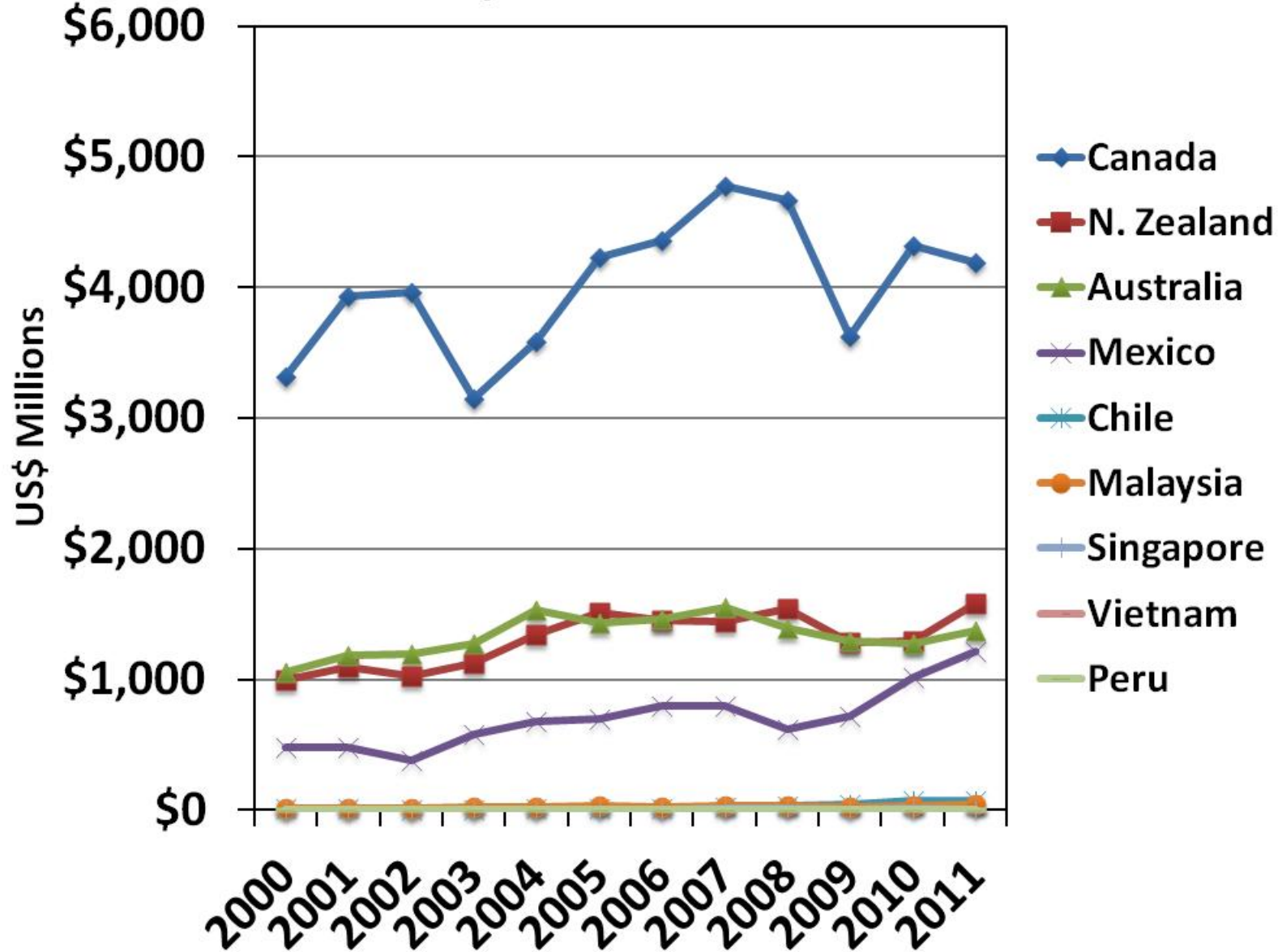
Source: USDA/FAS

U.S. Pork to Australia



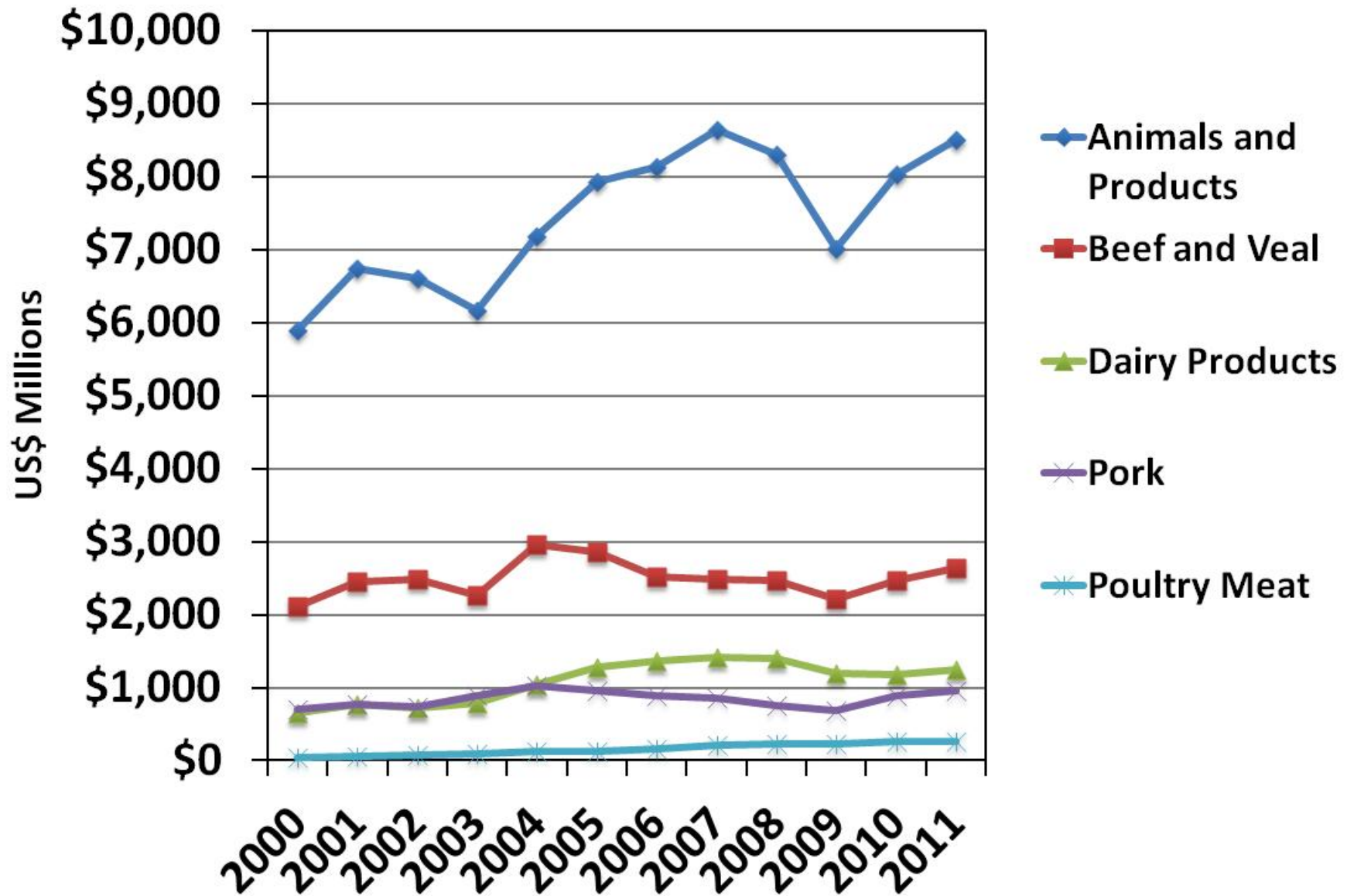
Source: USDA/FAS

U.S. TPP Imports: Animals and Products



Source: USDA/FAS

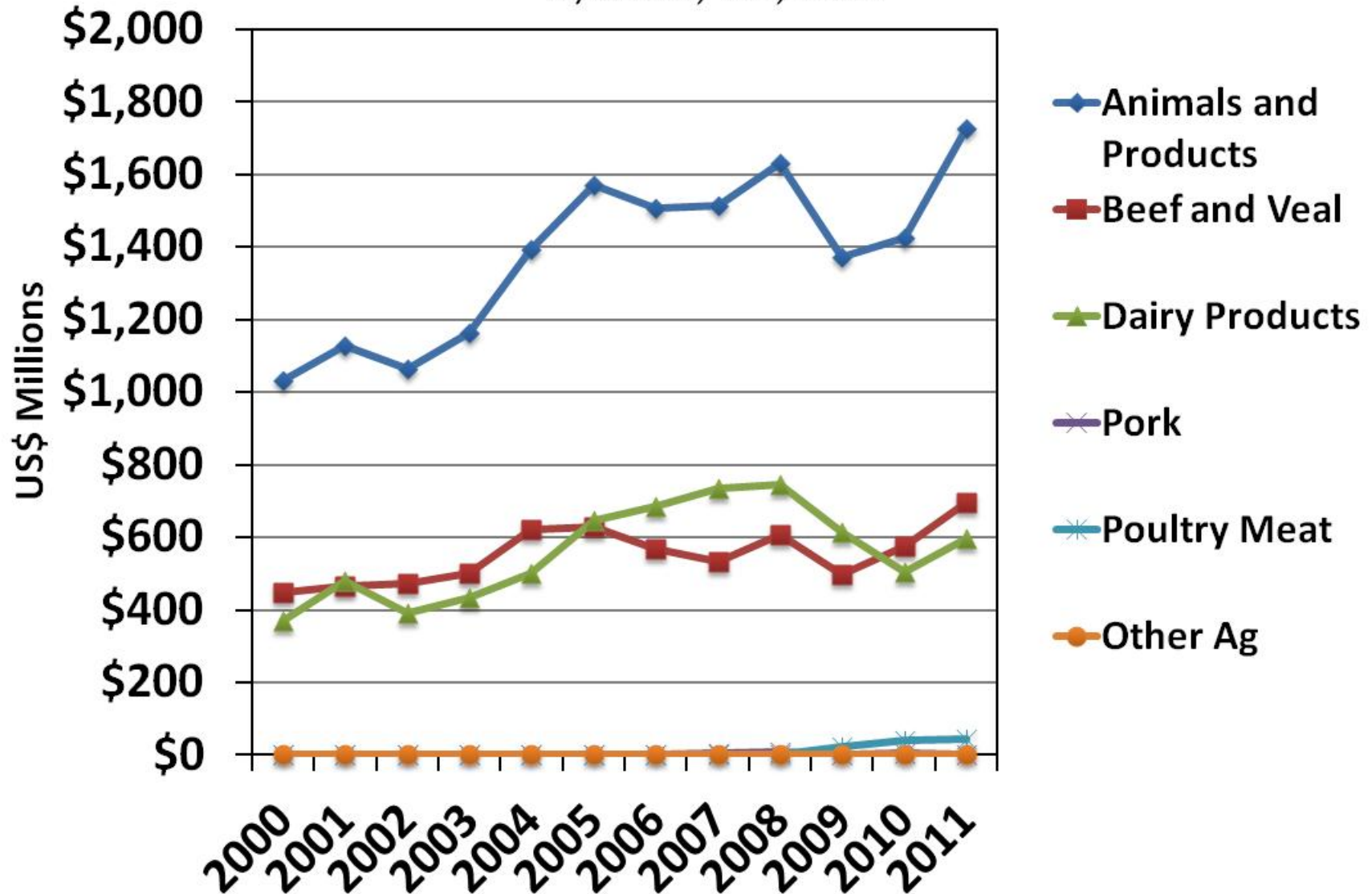
U.S. TPP Imports: Animals and Products



Source: USDA/FAS

U.S. TPP Imports: Animals and Products

w/o CDN, MX, AUST



Source: USDA/FAS

What about others:

- Japan would have to open its agricultural markets in a way it refused to do in previous trade negotiations such as the Doha Development Round
- Taiwan and Philippines have expressed interest

Opportunities - TPP

- Chance to strengthen and build better sanitary agreements for meat/livestock/poultry
- Resolve Australian pork barriers (PRRS restrictions)
- Improve U.S. poultry access to Canada
- Liberalize dairy trade with Canada
- Standardized Halal agreement with Malaysia on beef

U.S. is Missing Opportunities

- Canada – EU (1/1/2009)
- Ongoing Canadian negotiations:
 - Andean, Caribbean, Central America 4, Dom. Republic, India, Japan, S. Korea, Morocco, Singapore, Ukraine, FTAA,

East Asia FTA

	ASEAN	China	Japan	South Korea	Australia	New Zealand	India
ASEAN		Concluded	Concluded	Concluded	Concluded	Concluded	Largely Concluded
China	Concluded		Proposed with South Korea	Proposed with Japan or bilateral	Negotiating	Concluded	Proposed
Japan	Concluded	Proposed with South Korea		Proposed with China bilateral suspended	Negotiating	Feasibility Study	Concluded
South Korea	Concluded	Proposed with Japan or bilateral	Proposed with China bilateral suspended		Negotiating	Negotiating	Concluded
Australia	Concluded	Negotiating	Negotiating	Negotiating		Concluded	Negotiating
New Zealand	Concluded	Concluded	Feasibility Study	Negotiating	Concluded		Negotiating



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